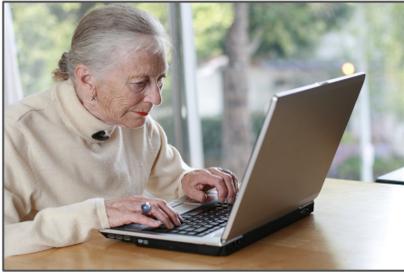




Seniors and Their Finances

Helping the Seniors in Our Midst . . . Senior Teaching Program



This is a great resource to help seniors who often fall prey to scams, or who have lost the dominant spouse and have not managed the finances

Congregants who work in business, law enforcement, banking or Parish Nurses could give these classes because it is laid out systematically

[Economic Security Initiative](#)

- [Savvy Saving Seniors®](#)
- [Economic Security Resources](#)
- [Economic Security Initiative Toolkit](#)
- [Mature Workers](#)
- [Home Equity](#)
- [National Center for Benefits Outreach & Enrollment](#)

Resources

For Professionals

- [It's in the Cards: New Financial Education Toolkit from the National Council on Aging](#)
- [Top Hits from 2013](#)

For Older Adults and Caregivers

- [New Year, New Ways to Save](#)
- [Top Hits from 2013](#)

For Advocates

- [New Year, New Ways to Save](#)
- [Top Hits from 2013](#)

In Partnership With:
Bank of America



[Savvy Saving Seniors®](#)

Our toolkit gives older adults tips and techniques to better budget their money.

Get Quick Tips

- [Top 10 Money Saving Tips](#)
- [Top 10 Scams](#)
- [Top 8 Ways to Protect Yourself](#)
- [22 Tips for Avoiding Scams](#)

For many disadvantaged older adults, the path to economic security begins with basic money management. Learning how to budget, avoid scams, apply for benefits, and manage prepaid debit cards can help them stay secure and independent longer. With support from the Bank of America Charitable Foundation, NCOA developed the following toolkits to help professionals educate older adults about good money skills. Use them to hold a Savvy Saving Seniors® financial education workshop in your community!

Materials

- [Toolkit 1: Becoming Resource-FULL with the Help of Benefits & Peace of Mind Savings](#)
- [Toolkit 2: Steps to Avoiding Scams](#)
- [Toolkit 3: It's In the Cards](#)
- [Marketing Materials](#)



Toolkit 3: It's In the Cards

This toolkit covers tips and ideas on how to use, manage, and protect government-issued and prepaid debit cards.

Training Guide: Get step-by-step instructions on how to host a 90-minute training workshop. The guide includes a script for the full program curriculum, helpful tips for facilitators, frequently asked questions, and additional resources.

- [Download](#) [PDF]
- [Order printed copies](#) (\$10 each)

Presentation Slides: Use this PowerPoint presentation during the workshop, and even personalize it using your organization's name and contact information.

- [Download](#) [PPT]
- [Download](#) [PDF]

Handbook for Participants: Print and distribute this handbook for older adults to use during and after the workshop. The handbook includes a quiz, tips and tricks, questions and answers, and links to helpful information.

- [Download](#) [PDF]
- [Order printed copies](#) (\$2 each)

Evaluation Forms: Let us know what you think of the Savvy Saving Seniors® It's in the Cards program! Please download, complete, and return our evaluation forms.

- [Facilitator Evaluation Form](#) [PDF]
- [Participant Evaluation Form](#) [PDF]

If you have questions or want more information about the Savvy Saving Seniors® program, please contact savvyseniors@ncoa.org.

- See more at: <http://www.ncoa.org/enhance-economic-security/economic-security-Initiative/savvy-saving-seniors/#toolkit3>